

Statement Showing Shareholding Pattern

TABLE (I)(a)

Name of the Company : Maithan Alloys Limited

Scrip Code : CSE 23915
Scrip Code : BSE 590078
Scrip symbol : NSE MAITHANALL - EQ

Quarter Ended :30.09.2011

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or Otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|-------------------|--|-------------------------------|
| | | | | | As a % of (A+B) ¹ | As a % of (A+B+C) | Number of Shares | As a % (IX)=(V III)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 47 | 6829875 | 6689325 | 46.92 | 46.92 | Nil | Nil |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 8 | 3994050 | 3994050 | 27.44 | 27.44 | Nil | Nil |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 55 | 10823925 | 10683375 | 74.36 | 74.36 | Nil | Nil |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 55 | 10823925 | 10683375 | 74.36 | 74.36 | Nil | Nil |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | | |
| (b) | Financial Institutions/Banks | - | - | - | - | - | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Any Other (LLP) | 2 | 31,376 | 31,376 | 0.22 | 0.22 | | |
| | Sub-Total (B)(1) | 2 | 31,376 | 31,376 | 0.22 | 0.22 | NA | NA |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 166 | 2334342 | 1954842 | 16.04 | 16.04 | NA | NA |
| (b) | Individuals | | | | | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3222 | 1166787 | 958530 | 8.02 | 8.02 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 10 | 166580 | 166580 | 1.14 | 1.14 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non Resident Individual | 31 | 32041 | 32041 | 0.22 | 0.22 | | |
| (c-ii) | Clearing Member | 8 | 724 | 724 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 3437 | 3700474 | 3112717 | 25.42 | 25.42 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3439 | 3731850 | 3144093 | 25.64 | 25.64 | NA | NA |
| | TOTAL (A)+(B) | 3494 | 14555775 | 13827468 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | N.A. | N.A. | N.A. | NA | | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 3494 | 14555775 | 13827468 | NA | 100.00 | | |

NA= Not Applicable

Introductory sub-table (I)(a)

| | | | |
|---|--|--|---|
| Name of the Company: Maithan Alloys Limited | | | |
| Scrip Code:1] CSE: 023915 2] BSE: 590078 Scrip symbol : 1] NSE : EQ-MAITHANALL | Name of the scrip: MAITHAN ALLOYS LIMITED | | Class of security: EQUITY |
| Quarter Ended :30.09.2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F) | 14555775 | NIL | NIL |

**(D)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------|-------------------------------|-------------------|-----------------------------------|--|---------------------------|---|
| | | Number of shares | as a % of Grand Total (A)+(B)+(C) | Number | As a % (VI)=(V)/(III)*100 | As a % of grand Total (A)+(B)+(C) of sub-Clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | SHANKAR LAL AGARWALLA | 643500 | 4.42 | - | - | - |
| 2 | AMIT AGARWALLA | 584550 | 4.02 | - | - | - |
| 3 | SUMIT AGARWALLA | 392550 | 2.70 | - | - | - |
| 4 | JAGDISH PRASAD AGARWALLA | 388650 | 2.67 | - | - | - |
| 5 | SARITA DEVI | 364500 | 2.50 | - | - | - |
| 6 | SUDHANSHU AGARWALLA | 282600 | 1.94 | - | - | - |
| 7 | RITA DEVI | 276000 | 1.90 | - | - | - |
| 8 | MADHUR AGARWALLA | 269400 | 1.85 | - | - | - |
| 9 | NIDHI AGARWALLA | 256500 | 1.76 | - | - | - |
| 10 | BASANT KUMAR AGARWALLA | 252000 | 1.73 | - | - | - |
| 11 | SUBHAS CHANDRA AGARWALLA | 240000 | 1.65 | - | - | - |
| 12 | BINOD KUMAR AGARWALLA | 213900 | 1.47 | - | - | - |
| 13 | JAGADISH PRASAD AGARWALLA | 192450 | 1.32 | - | - | - |
| 14 | AVINASH AGARWALLA | 185475 | 1.27 | - | - | - |
| 15 | KARUNA AGARWALLA | 168300 | 1.16 | - | - | - |
| 16 | PRAHLADRAI AGARWALLA | 166050 | 1.14 | - | - | - |
| 17 | PRAHLAD RAI AGARWALLA | 150600 | 1.03 | - | - | - |
| 18 | KAUSHAL AGARWALLA | 150000 | 1.03 | - | - | - |
| 19 | SHEELA DEVI AGARWALLA | 144000 | 0.99 | - | - | - |
| 20 | SANGITA AGARWALLA | 140350 | 0.96 | - | - | - |
| 21 | DHURV AGARWALLA | 138850 | 0.95 | - | - | - |
| 22 | SUBODH AGARWALLA | 120000 | 0.82 | - | - | - |
| 23 | ANSHUMAN AGARWALLA | 110500 | 0.76 | - | - | - |
| 24 | BINOD KUMAR AGARWALLA | 105450 | 0.72 | - | - | - |
| 25 | SIDDHARTHA SHANKAR AGARWALLA | 103650 | 0.71 | - | - | - |
| 26 | RAGHAV AGARWALLA | 100000 | 0.69 | - | - | - |
| 27 | KAVITA KATARUKA | 90000 | 0.62 | - | - | - |
| 28 | VEDANT AGARWALLA | 85000 | 0.58 | - | - | - |
| 29 | BAJRANG LAL AGARWALLA | 75000 | 0.52 | - | - | - |
| 30 | BAJRANG LAL PRAHLAD RAI (HUF) | 67500 | 0.46 | - | - | - |
| 31 | SUBHAS CHANDRA AGARWALLA | 48750 | 0.33 | - | - | - |
| 32 | SWATI AGARWALLA | 48300 | 0.33 | - | - | - |
| 33 | BAJRANGLAL PRAHLADRAI (HUF) | 42600 | 0.29 | - | - | - |
| 34 | BASANT KUMAR AGARWALLA | 40750 | 0.28 | - | - | - |
| 35 | ADITYA AGARWALLA | 35100 | 0.24 | - | - | - |
| 36 | BAJRANGLAL PRAHLADRAI (HUF) | 30450 | 0.21 | - | - | - |
| 37 | SUNITA AGARWALLA | 29850 | 0.21 | - | - | - |
| 38 | SMRITI AGARWALLA | 28500 | 0.20 | - | - | - |
| 39 | SUSHILA DEVI | 23250 | 0.16 | - | - | - |
| 40 | SITA AGARWALLA | 15150 | 0.10 | - | - | - |
| 41 | SHANKAR LAL AGARWALLA | 7500 | 0.05 | - | - | - |
| 42 | MANI DEVI | 6000 | 0.04 | - | - | - |
| 43 | AVISHI AGARWALLA | 5250 | 0.04 | - | - | - |
| 44 | VISHAL AGARWALLA | 5100 | 0.04 | - | - | - |
| 45 | VIDISHA AGARWALLA | 4500 | 0.03 | - | - | - |
| 46 | ARUN KATARUKA | 750 | 0.01 | - | - | - |
| 47 | KAVITA KATARUKA | 750 | 0.01 | - | - | - |

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---------------------------------------|-------------------|-----------------------------------|--|---------------------------|---|
| | | Number of shares | as a % of Grand Total (A)+(B)+(C) | Number | As a % (VI)=(V)/(III)*100 | As a % of grand Total (A)+(B)+(C) of sub-Clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 48 | WOODHAT DISTRIBUTORS PRIVATE LIMITED | 915000 | 6.29 | - | - | - |
| 49 | SUMEE TRADING PRIVATE LIMITED | 695550 | 4.78 | - | - | - |
| 50 | AAKLAVYA (INDIA) PRIVATE LIMITED | 637500 | 4.38 | - | - | - |
| 51 | SHAKTI AUTO FINANCE PRIVATE LTD. | 534150 | 3.67 | - | - | - |
| 52 | JIBRALTER TRADERS LTD | 497250 | 3.42 | - | - | - |
| 53 | H.S. CONSULTANCY PRIVATE LIMITED | 375000 | 2.58 | - | - | - |
| 54 | MAITHAN REFRACTORIES PRIVATE LIMITED | 202500 | 1.39 | - | - | - |
| 55 | MANGALAM CONSTRUCTION PRIVATE LIMITED | 137100 | 0.94 | - | - | - |
| TOTAL | | 10823925 | 74.36 | - | - | - |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------|------------------|--|
| 1 | ABHA PROPERTY PROJECT LIMITED | 570000 | 3.92 |
| 2 | ABBOT MARKETING P LTD | 375000 | 2.58 |
| 3 | JYOBINA INVESTMENT LIMITED | 268152 | 1.84 |
| TOTAL | | 1213152 | 8.33 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | - | - |
| TOTAL | | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | N/A | | | |
| TOTAL | | - | | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | N/A | | | |
| TOTAL | | | | - |

| Sr.No |
|-------|
| 1 |
| 2 |
| 3 |
| 4 |
| 5 |
| 6 |
| 7 |
| 8 |
| 9 |

