#### Introductory sub-table (I)(a)

| Name of the Company: MAITHA   | AN ALLOYS LIMITE                 | CD  |  |
|---|----------------------------------|---|--|
| Scrip Code:1] CSE: 023915<br>2] BSE: 590078<br>Scrip symbol :<br>1] NSE : EQ-MAITHANALL               | Name of<br>MAITHAN AL            | Class of security:<br>EQUITY                              |  |
| Quarter ended: MARCH, 2014  |                                  |   |  |
| Partly paid-up shares:-   | No. of partly paid-<br>up shares | As a % of total no.<br>of partly paid-up<br>shares        | As a % of total no. of shares of the company   |
| Held by promoter/promoter group<br>Held by public   | NIL<br>NIL                       | NIL<br>NIL  | NIL<br>NIL   |
| Total - D   | NIL                              | NIL   | NIL  |
| Outstanding convertible securities:-  | No. of outstanding securities    | As a % of total no. of outstanding convertible securities | As a % of total no. of<br>shares of the company,<br>assuming full<br>conversion of the<br>convertible securities |
| Held by promoter/promoter group Held by public  | NIL<br>NIL                       | NIL<br>NIL  | NIL<br>NIL   |
| Total - E   | NIL                              | NIL   | NIL  |
| Warrants:-  | No. of warrants                  | As a % of total<br>no.<br>of warrants                     | As a % of total no. of shares of the company, assuming full conversion of warrants                               |
| Held by promoter/promoter group<br>Held by public   | NIL<br>NIL                       | NIL<br>NIL  | NIL<br>NIL   |
| Total - F   | NIL                              | NIL   | NIL  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 14555775                         | NIL   | NIL  |

| Stater       | tatement Showing Shareholding Pattern of the Company for the Quarter Ended 31.03.2014  |              |                     |                               |                                      |                            |                  |                         |
|--------------|--|--------------|---------------------|-------------------------------|--------------------------------------|----------------------------|------------------|-------------------------|
|              | N. G. G.   | 35.00        | TABLE               |                               |                                      |                            |                  |                         |
|              | Name of the Company:   | Maithan Al   | loys Limit          | ed<br>-                       |                                      |                            |                  |                         |
|              | Scrip Code : CSE   | 23915        |                     |                               |                                      |                            |                  |                         |
|              | Scrip Code : BSE   | 590078       | I EO                | Overton Ende                  | J .21 02 201/                        | 4                          |                  |                         |
| <b>G</b> (   |  | MAITHANAL    | _                   | Quarter Ended                 |                                      |                            | GI.              | D. 1 1                  |
| Categ        | Category of  | Number of    | Total               | Number of                     |                                      | cholding as a              |                  | Pledged or              |
| ory          | Shareholder  | Shareholders | number<br>of shares | shares held in dematerialized |                                      | ge of total<br>of shares   | otnerwise        | encumbered              |
| code         |  |              | of shares           | form                          | number                               | of shares                  |                  |                         |
|              |  |              |                     | 101111                        | As a percentage of(A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares | As a percentage         |
| <b>(I)</b>   | (II)   | (III)        | (IV)                | (V)                           | (VI)                                 | (VII)                      | (VIII)           | (IX)=<br>(VIII)/(IV)*10 |
| (A)          | Shareholding of Promoter and   |              |                     |                               |                                      |                            |                  | Δ                       |
|              | Promoter Group <sup>2</sup>  |              |                     |                               |                                      |                            |                  |                         |
| 1            | Indian   |              |                     |                               |                                      |                            |                  |                         |
| (a)          | Individuals/ Hindu Undivided Family  | 44           | 6829875             | 6829875                       | 46.92                                | 46.92                      | -                | -                       |
| (b)          | Central Government/ State Government(s)  |              | -                   |                               | -                                    |                            |                  | _                       |
| (c)          | Bodies Corporate   | 8            | 3994050             | 3994050                       | 27.44                                | 27.44                      | -                | -                       |
| (d)          | Financial Institutions/ Banks  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (e)          | Any Others(Specify)  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
|              | Sub Total(A)(1)  | 52           | 10823925            | 10823925                      | 74.36                                | 74.36                      | -                | -                       |
| 2            | Foreign Individuals (Non-Residents Individuals/  |              |                     |                               |                                      |                            |                  |                         |
| a            | Foreign Individuals)   | _            | _                   | _                             | _                                    | _                          | _                | _                       |
| b            | Bodies Corporate   | -            | _                   | -                             | -                                    | -                          | _                | _                       |
| c            | Institutions   | _            | _                   | -                             | _                                    | _                          | _                | _                       |
| d            | Any Others(Specify)  | _            | -                   | -                             | -                                    | _                          | -                | _                       |
|              | Sub Total(A)(2)  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
|              | Total Shareholding of Promoter &<br>Promoter Group (A)= (A)(1)+(A)(2)                  | 52           | 10823925            | 10823925                      | 74.36                                | 74.36                      | -                | -                       |
| (B)          | Public shareholding  |              |                     |                               |                                      |                            |                  |                         |
| 1            | Institutions   |              |                     |                               |                                      |                            |                  |                         |
| (a)          | Mutual Funds/ UTI  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (b)          | Financial Institutions Banks   | -            | _                   | -                             | -                                    | -                          | -                | -                       |
| (c)          | Central Government/ State Government(s)  | -            | _                   | -                             | -                                    | -                          | -                | -                       |
| (d)          | Venture Capital Funds  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (e)          | Insurance Companies  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (f)          | Foreign Institutional Investors  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (g)          | Foreign Venture Capital Investors  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
| (h)          | Any Other (LLP)  | -            | -                   | -                             | -                                    | -                          | -                | -                       |
|              | Sub-Total (B)(1)   | -            | -                   | -                             | -                                    | -                          | NA               | NA                      |
| B 2          | Non-institutions   | 120          | 2224192             | 2205422                       | 16.04                                | 16.04                      | NIA              | NIA                     |
| (a)          | Bodies Corporate Individuals   | 130          | 2334183             | 2205433                       | 16.04                                | 16.04                      | NA               | NA                      |
| (b)          | i. Individual shareholders holding nominal   |              |                     |                               |                                      |                            |                  |                         |
|              | share capital up to Rs 1 lakh  | 3,388        | 1166607             | 982399                        | 8.01                                 | 8.01                       |                  |                         |
| II           | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.     | ·            |                     |                               |                                      |                            | _                | -                       |
| (-)          |  | 11           | 188532              | 188532                        | 1.30                                 | 1.30                       | -                | -                       |
| (c)<br>(c-i) | Any Other (specify) Non Resident Individual  | 34           | 38569               | 38569                         | 0.26                                 | 0.26                       | _                |                         |
| (c-ii)       | Clearing Member  | 20           | 3959                | 3959                          | 0.26                                 | 0.26                       | -                | _                       |
| (0 11)       | Sub-Total (B)(2)   | 3583         |                     |                               | 25.64                                | 25.64                      | _                | -                       |
| (D)          | Total Public Shareholding (B)=   |              |                     |                               |                                      |                            |                  |                         |
| <b>(B)</b>   | (B)(1)+(B)(2)  | 3583         |                     |                               | 25.64                                | 25.64                      | NA               | NA                      |
| ,            | TOTAL (A)+(B)  | 3635         | 14555775            | 14242817                      | 100.00                               | 100.00                     | NA               | NA                      |
| (C)          | Shares held by Custodians and against<br>which Depository Receipts have been<br>issued |              |                     |                               |                                      |                            |                  |                         |
| 1            | Promoter and Promoter Group  | -            | _                   | -                             | _                                    | -                          | -                | _                       |
| 2            | Public   | -            | -                   | -                             | -                                    | -                          | -                | -                       |
|              |  |              | <del></del>         | <b>!</b>                      | <del> </del>                         | <del> </del>               | _                |                         |
|              | Sub-Total (C)  | -            | -                   | -                             | -                                    | -                          | -                | -                       |

# (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder      | Details of Shares held      |   | Encur | Encumbered shares (*) |  |                                      | Details of warrants   |  | convertible<br>rities   | Total shares (including  |
|-----|------------------------------|-----------------------------|---|-------|-----------------------|--|--------------------------------------|---|--|---|--|
| No. |                              | Number<br>of shares<br>held | As a % of<br>grand total<br>(A) +(B) +(C) | No.   | As a percent age      | As a % of grand total (A)+(B)+ (C) of subclause (I)(a) | Number<br>of<br>warrant<br>s<br>held | As a %<br>total<br>number of<br>warrants<br>of the<br>same<br>class | Number of<br>convertible<br>securities<br>held | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II)                         | (III)                       | (IV)                                      | (V)   | (VI)=(V)<br>/(III)*10 | (VII)  | (VIII)                               | (IX)  | (X)  | (XI)  | (XII)  |
| 1   | SHANKAR LAL AGARWALLA        | 614825                      | 4.22                                      | -     | -                     | -  | -                                    | -   | -  | -   | 4.22   |
| 2   | AMIT AGARWALLA               | 584550                      | 4.02                                      | -     | -                     | -  | -                                    | -   | -  | -   | 4.02   |
| 3   | SUMIT AGARWALLA              | 392550                      | 2.70                                      | -     | -                     | -  | -                                    | -   | -  | -   | 2.70   |
| 4   | JAGDISH PRASAD AGARWALLA     | 388650                      | 2.67                                      | -     | -                     | -  | -                                    | -   | -  | -   | 2.67   |
| 5   | SARITA DEVI                  | 364500                      | 2.50                                      | -     | -                     | -  | -                                    | -   | -  | -   | 2.50   |
| 6   | SHEELA DEVI AGARWALLA        | 334000                      | 2.29                                      | -     | -                     | -  | -                                    | -   | -  | -   | 2.29   |
| 7   | SUDHANSHU AGARWALLA          | 282600                      | 1.94                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.94   |
| 8   | RITA DEVI                    | 276000                      | 1.90                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.90   |
| 9   | MADHUR AGARWALLA             | 269400                      | 1.85                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.85   |
| 10  | NIDHI AGARWALLA              | 256500                      | 1.76                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.76   |
| 11  | BASANT KUMAR AGARWALLA       | 252000                      | 1.73                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.73   |
| 12  | BINOD KUMAR AGARWALLA        | 213900                      | 1.47                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.47   |
| 13  | AVINASH AGARWALLA            | 200475                      | 1.38                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.38   |
| 14  | JAGADISH PRASAD AGARWALLA    | 192450                      | 1.32                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.32   |
| 15  | SUBODH AGARWALLA             | 180000                      | 1.24                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.24   |
| 16  | KARUNA AGARWALLA             | 168300                      | 1.16                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.16   |
| 17  | PRAHLADRAI AGARWALLA         | 166050                      | 1.14                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.14   |
| 18  | PRAHLAD RAI AGARWALLA        | 150600                      | 1.03                                      | =     | -                     | -  | =                                    | -   | -  | -   | 1.03   |
| 19  | KAUSHAL AGARWALLA            | 150000                      | 1.03                                      | -     | -                     | -  | -                                    | -   | -  | -   | 1.03   |
| 20  | SANGITA AGARWALLA            | 140350                      | 0.96                                      | -     | -                     | -  | =                                    | -   | -  | -   | 0.96   |
| 21  | DHURV AGARWALLA              | 138850                      | 0.95                                      | -     | -                     | -  | -                                    | -   | -  | -   | 0.95   |
| 22  | ANSHUMAN AGARWALLA           | 110500                      | 0.76                                      | -     | -                     | -  | -                                    | -   | -  | -   | 0.76   |
| 23  | BINOD KUMAR AGARWALLA        | 105450                      | 0.72                                      |       | -                     | -  | -                                    | -   | -  | -   | 0.72   |
| 24  | SIDDHARTHA SHANKAR AGARWALLA | 103650                      | 0.71                                      | -     | _                     | -  | -                                    | -   | -  | -   | 0.71   |
| 25  | RAGHAV AGARWALLA             | 100000                      | 0.69                                      |       | -                     | -  | -                                    | -   | -  | -   | 0.69   |
| 26  | KAVITA KATARUKA              | 90000                       | 0.62                                      |       | -                     | -  |                                      |   | -  |   | 0.62   |
| 27  | VEDANT AGARWALLA             | 85000                       | 0.58                                      | -     | -                     | -  | -                                    | -   | -  | -   | 0.58   |

| Sr.        | Name of the shareholder               | Details of Shares held      |   | Encumbered shares (*) |                       | Details of warrants                                     |                                      | Details of convertible securities                                   |  | Total shares (including   |  |
|------------|---------------------------------------|-----------------------------|---|-----------------------|-----------------------|---|--------------------------------------|---|--|---|--|
| No.        |                                       | Number<br>of shares<br>held | As a % of<br>grand total<br>(A) +(B) +(C) | No.                   | As a percent age      | As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a) | Number<br>of<br>warrant<br>s<br>held | As a %<br>total<br>number of<br>warrants<br>of the<br>same<br>class | Number of<br>convertible<br>securities<br>held | As a % total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| <i>(1)</i> | (II)                                  | (III)                       | (IV)                                      | (V)                   | (VI)=(V)<br>/(III)*10 | (VII)   | (VIII)                               | (IX)  | (X)  | (XI)  | (XII)  |
|            | BAJRANG LAL AGARWALLA                 | 75000                       | 0.52                                      | -                     | -                     | -   | -                                    | -   | -  | =   | 0.52   |
| 29         | PRAHLADRAI AGARWALLA                  | 65550                       | 0.45                                      | 1                     | -                     | -   | -                                    | -   | -  | -   | 0.45   |
| 30         | SUSHILA DEVI                          | 57925                       | 0.40                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.40   |
| 31         | SUBHAS CHANDRA AGARWALLA              | 50000                       | 0.34                                      | 1                     | -                     | -   | -                                    | -   | -  | -   | 0.34   |
| 32         | SUBHAS CHANDRA AGARWALLA              | 48750                       | 0.33                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.33   |
| 33         | SWATI AGARWALLA                       | 48300                       | 0.33                                      | ı                     | -                     | -   | -                                    | -   | -  | -   | 0.33   |
| 34         | BASANT KUMAR AGARWALLA                | 40750                       | 0.28                                      | -                     | -                     | -   | =                                    | -   | -  | -   | 0.28   |
| 35         | ADITYA AGARWALLA                      | 35100                       | 0.24                                      | ı                     | -                     | -   | =                                    | -   | -  | -   | 0.24   |
| 36         | SUNITA AGARWALLA                      | 29850                       | 0.21                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.21   |
| 37         | SMRITI AGARWALLA                      | 28500                       | 0.20                                      | 1                     | -                     | -   | -                                    | -   | -  | -   | 0.20   |
| 38         | SITA AGARWALLA                        | 15150                       | 0.10                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.10   |
| 39         | SHANKAR LAL AGARWALLA                 | 7500                        | 0.05                                      | ı                     | -                     | -   | -                                    | -   | -  | -   | 0.05   |
| 40         | AVISHI AGARWALLA                      | 5250                        | 0.04                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.04   |
| 41         | VISHAL AGARWALLA                      | 5100                        | 0.04                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.04   |
| 42         | VIDISHA AGARWALLA                     | 4500                        | 0.03                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.03   |
| 43         | ARUN KATARUKA                         | 750                         | 0.01                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.01   |
| 44         | KAVITA KATARUKA                       | 750                         | 0.01                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 0.01   |
| 45         | WOODHAT DISTRIBUTORS PRIVATE LIMITED  | 915000                      | 6.29                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 6.29   |
| 46         | SUMEE TRADING PRIVATE LIMITED         | 695550                      | 4.78                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 4.78   |
| 47         | AAKLAVYA (INDIA) PRIVATE LIMITED      | 637500                      | 4.38                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 4.38   |
| 48         | SHAKTI AUTO FINANCE PRIVATE LTD.      | 534150                      | 3.67                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 3.67   |
| 49         | JIBRALTER TRADERS LTD                 | 497250                      | 3.42                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 3.42   |
| 50         | H.S. CONSULTANCY PRIVATE LIMITED      | 375000                      | 2.58                                      | -                     | -                     | -   | -                                    | -   | -  | -   | 2.58   |
| 51         | MAITHAN REFRACTORIES PRIVATE LIMITED  | 202500                      | 1.39                                      |                       | _                     | -   | -                                    | -   | -  | -   | 1.39   |
| 52         | MANGALAM CONSTRUCTION PRIVATE LIMITED | 137100                      | 0.94                                      |                       |                       |   |                                      |   | -  | -   | 0.94   |
| TOT        | AL                                    | 10823925                    | 74.36                                     | -                     | -                     | -   | -                                    | -   | -  | -   | 74.36  |

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

### (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder   | Number of<br>shares held | indicated in<br>Statement at<br>para (I)(a) |   | total | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------|--------------------------|---|---|-------|---------------------------------------|--|--|
| 1       | ABHA PROPERTY PROJECT LTD | 284,000                  | 1.95  | - | -     | -                                     | -  | 1.95   |
| 2       | JYOBINA INVESTMENT LTD    | 268,152                  | 1.84  | - | -     | -                                     | -  | 1.84   |
| TOTAL   |                           | 552,152                  | 3.79  | - | -     | -                                     | -  | 3.79   |

#### $(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ persons\ (together\ with$

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the        | Number    | Shares as a     | Details | of warrants  | Details of  | convertible | Total shares     |
|---------|-----------------------|-----------|-----------------|---------|--------------|-------------|-------------|------------------|
|         | shareholder(s) and    | of shares | percentage of   | Number  | As a % total | Number of   | % w.r.t     | (including       |
|         | the Persons Acting in |           | total number of | of      | number of    | convertible | total       | underlying       |
|         | Concert (PAC) with    |           | shares          | warrant | warrants of  | securities  | number of   | shares           |
|         | them                  |           | {i.e., Grand    | s       | the          | held        | convertible | assuming full    |
|         |                       |           | Total           |         | same class   |             | securities  | conversion of    |
|         |                       |           | (A)+(B)+(C)     |         |              |             | of the same | warrants and     |
|         |                       |           | indicated in    |         |              |             | class       | convertible      |
|         |                       |           | Statement at    |         |              |             |             | securities) as a |
|         |                       |           | para (I)(a)     |         |              |             |             | % of diluted     |
|         |                       |           | above}          |         |              |             |             | share capital    |
| 1       | None                  | -         | -               | -       | -            | -           | -           | -                |
| 2       | -                     | -         | -               | -       | -            | -           | -           | -                |
| TOTAL   |                       | -         | -               | -       | -            | -           | -           | -                |

(I)(d) Statement showing details of locked-in shares

| (=)(=)  | Statement bild willig details of formed in bilates |   |  |
|---------|--|---|--|
| Sr. No. | Name of the shareholder                            |   | Locked-in shares as a percentage<br>of total number of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at para<br>(I)(a) above} |
| 1       | None   | - | -  |
| 2       | -  | - | -  |
| TOTAL   |  | - | -  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| ( )()   |   |                       |                        |                                 |
|---------|---|-----------------------|------------------------|---------------------------------|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, | Number of outstanding | Number of shares       | Shares underlying outstanding   |
|         | etc.)                                     | DRs                   | underlying outstanding | DRs as a percentage of total    |
|         |   |                       | DRs                    | number of shares {i.e., Grand   |
|         |   |                       |                        | Total (A)+(B)+(C) indicated in  |
|         |   |                       |                        | Statement at para (I)(a) above} |
| 1       | None                                      | -                     | -                      | -                               |
| 2       | -   | -                     | -                      | -                               |
| TOTAL   |   | -                     | -                      | -                               |

## (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       | None                  | -   | -   | -   |
| 2       | -                     | -   |   | -   |
| TOTAL   | ,                     | -   | -   | -   |